



LEADING CUSTOM HARDWOOD FLOORING MANUFACTURER AND DISTRIBUTOR

We are pleased to present a unique opportunity to acquire certain assets of Bison Hardwood LLC and Genesis Development & Real Estate, L.L.C. (the "Company"), a custom hardwood flooring manufacturer and distributor located in the Northern Rocky Mountain Region. The Company is a reputable manufacturer and supplier of hardwood and softwood flooring and molding products. With a strong presence in the flooring industry, Bison Hardwood has established a loyal customer base and a reputation for quality craftsmanship.

Prospective buyers may pursue either or both of the following opportunities: (1) acquisition of the Company's operating assets providing an immediate platform in the hardwood flooring market, and (2) acquisition of separately owned commercial real estate in Arlee, Montana. Together, these assets offer a turnkey operating business and accompanying property, or may be acquired individually to suit buyer interests.

Transaction Overview

On May 16th, 2025, the Company's senior secured lender filed a complaint in state court seeking to appoint Daniel Rose of Silverman Consulting as Receiver for the Company. On July 23, 2025, the Montana 20th Judicial District Court, Lake County, Montana appointed Mr. Rose as Receiver. In his capacity as Receiver, Mr. Rose is offering the assets of the Company for sale, free and clear of all liabilities.

No contact with the Company or its employees is permitted without the express written consent of Silverman Consulting. All buyer visits will be arranged by Silverman Consulting and hosted jointly by a Silverman representative and the Company. Parties interested in pursuing this transaction may be required to submit a brief, non-binding proposal detailing preliminary valuation of the Company and a suggested transaction structure, as well as evidence of sufficient funds to finance the transaction. This process is designed to maximize efficiency for both buyers and the Company as seller.

KEY HIGHLIGHTS:

- **Established Brand:** Well-regarded for producing premium hardwood and softwood flooring and molding products.
- **Diverse Product Line:** Offers a broad range of flooring and millwork options to meet various design preferences and specifications.
- **Strategic Location:** Operating from a facility in the Northern Rocky Mountain region, enabling efficient distribution to a broad regional customer base.
- **Growth Potential:** Attractive opportunities to expand both market reach and product offerings.

Summary Financial Information (\$000s)

(\$000s)	2025 YTD	2024	2023	2022
Sales	565	1,143	1,503	1,829
COGS	345	856	1,174	1,372
GP	220	287	330	456
GM %	39.0%	25.1%	21.9%	25.0%
EBITDAR	67	(9)	12	179

Assets being sold include all accounts receivable, inventory, equipment, real estate, and intangible assets. As of June 30, 2025, Receivables totaled \$37,000 and Inventory totaled \$192,000.

The real estate being offered includes: 15,000 sq ft of manufacturing and office space.

Additional Information

Detailed information about the Company is available for your review, pending delivery of a signed Confidentiality Agreement. **The Receiver anticipates holding an auction for all Company assets in September 2025. An exact date, time, and location will be provided to interested parties.**

To learn more about this opportunity, please contact:

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